ıı|ıı|ıı cısco

### Smart Cities and The Internet of Things

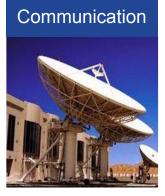
Howard Charney, Senior Vice President Office of the Chairman and CEO November 23, 2014



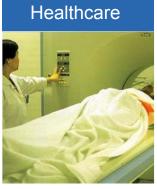
# The Big Picture

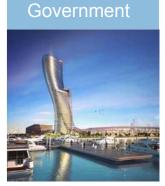


### A Changing World – Transformation

















CISCO

### Megatrends for the Urban Century



Technology

- Internet of Things
- Convergence of networks
- Big Data, Cloud, Mobile

Socio Economic

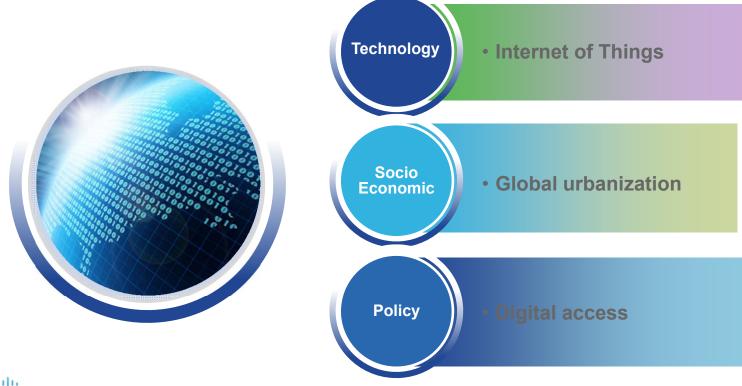
- Population growth
- Global urbanization
- Widening income gaps

Policy

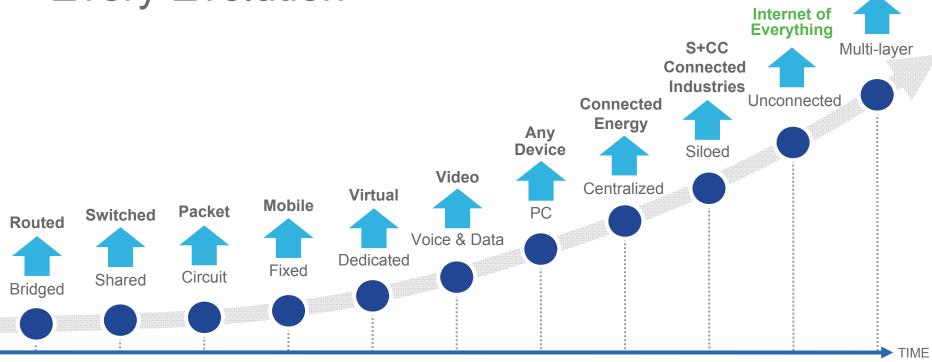
- Energy independence
- Digital access
- Utilities ownership



### Megatrends for the Urban Century



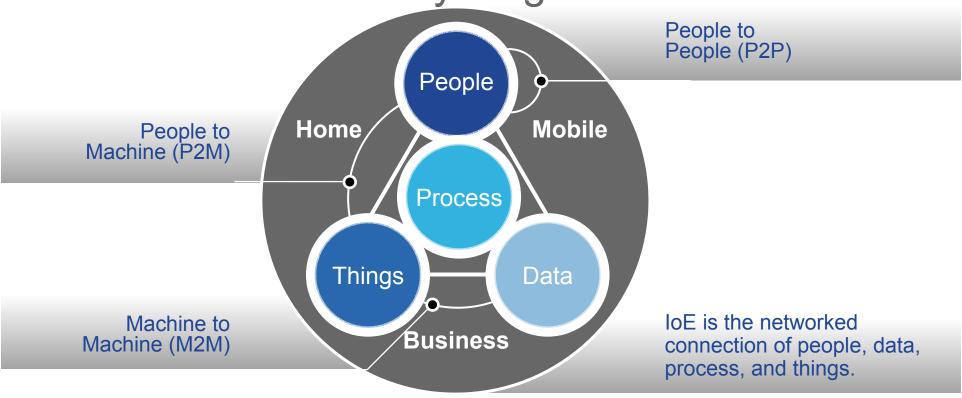
# The Network Is at the Center of Every Evolution





**ACI** 

The Internet of Everything



### Value of Smart Cities



# Sizing the Opportunity \$19.0\*Trillion

#### **VALUE AT STAKE**

#### **14.4 Trillion** PRIVATE SECTOR

Includes Both Industry-specific and Horizontal Use Cases:

- Customer experience
- Innovation
- Employee productivity
- · Supply chain
- Asset utilization

Includes Cities, Agencies, and Verticals Such as Healthcare, Education, Defense:

**4.6 Trillion Public Sector** 

- Increased revenue
- · Reduced cost
- · Employee productivity
- Connected militarized defense
- Citizen experience

\* Estimate Is Based on Bottom-up Analysis of **61 Use Cases**, Including 21 for Private Sector and 40 in Public Sector (\*2013-2022)



# AED 4.3B Value at Stake for Dubai Public Sector.. With higher potential for private sector

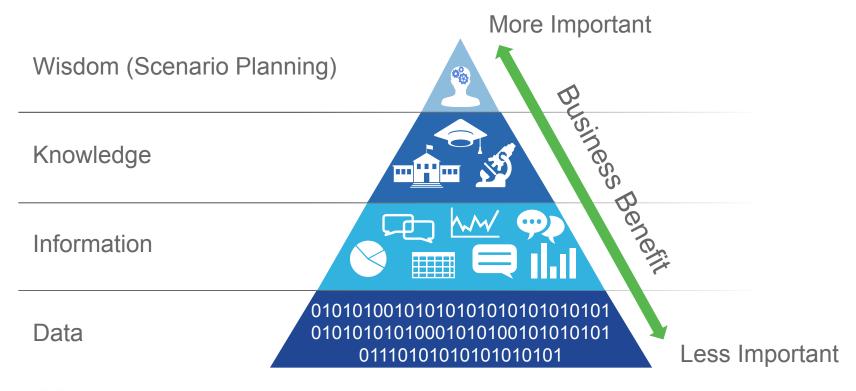




## New Insights from New Data



### **IoT Transforms Data into Wisdom**





### **Health Informatics**









### IT and Analytics Are Boosting Enrollment Rates

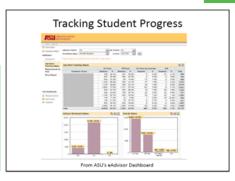
ASU online enrollment grew 35.6% between 2012 and 2013



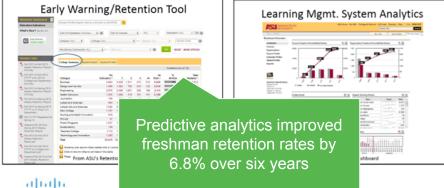


faculty research projects

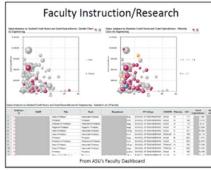
Students Know How They Stand



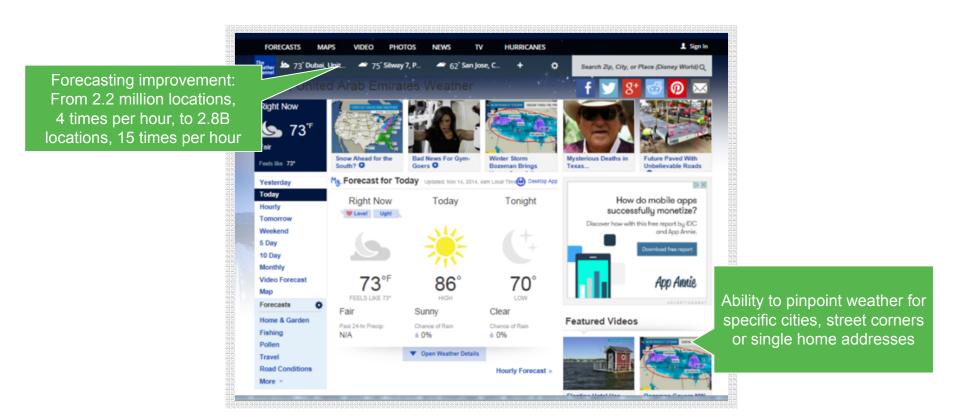








# Big Data Reshapes Weather Channel Predictions



# What Will It Take To Be Successful?



### **Technology Challenges**

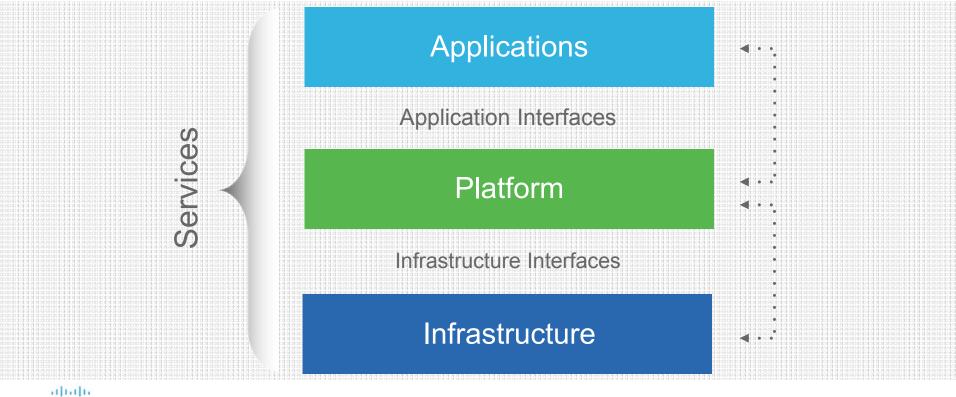








### Fast IT



CISCO

### A New Model for Cities of the Future



Visionary Leadership



Global Open Standards



Smart Regulation



Public Private Partnerships



New Ecosystem



### Greater Copenhagen Deployment



#### **DOLL – Outdoor Light** 37 outdoor light solutions

converged on City Wi-Fi Denmark Outdoor Light Lab



#### **Remote Government Expert**

Secure remote access to Government records



#### City Wi-Fi

lighting over

Wide-ranging outdoor

- Two inner city z municipal Wi-Fi · Albertslund Mur
- Horizon 2020

#### **Smart Waste**

IoE innovation area for greater Copenhagen



#### **Smart Mobility**

- Mobility monitoring inner city
- Smart parking



#### IoE for Health

- · Video for care homes
- Location-based services



#### IoE-enabled tourism i-Fi with Wi-Fi and netering location services



#### **Smart Municipal Buildings**

- · Connected Real Estate
- · Energy management



#### **IoE** for Tourism

- Wi-Fi access
- · Location-based services

Long-term solution for flood control

#### **Cloud Burst Program**

- mprehensive water defenses
- Forecasting, sensing, alerting, controls

#### **Current and Potential Partners**

- · 24x7
- Accenture



- CH2MHILL
- · Citelum
- Conscia
- · Elevate Digital
- · Global Connect
- IBM
- Sensity
- · TDC
- CH2MHILL

GlobalConnect

AGT INTERNATIONAL

#### **Danish Academic Partners**

- · Aalborg University
- DTU

#### **PMO for IoE Program**

- CLEAN
- · Gate21

#### **Incubator Partners**

- Accelerace
- · SCION DTU
- Startup Bootcamp







Thank you.





"One generation plants the trees, and another gets the shade."

— Chinese proverb

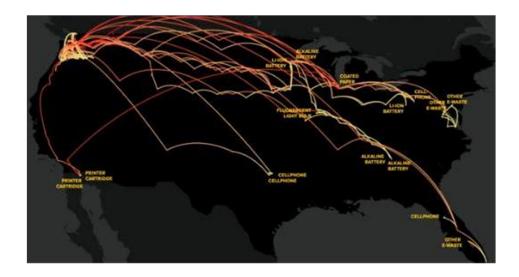


CISCO

# Sensors and Mobile Technologies for Resource Management

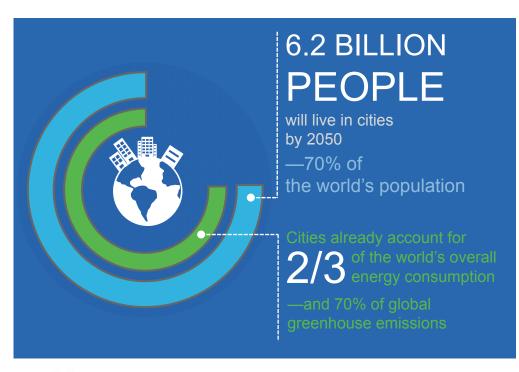


Professor Carlo Ratti Massachusetts Institute of Technology





### Challenge





With sea level and land subsidence, flood damage in large coastal cities could reach \$1 TRILLION A YEAR by 2050



The number of people exposed to storms and earthquakes in large cities will more than double to 1.5 BILLION PEOPLE by 2050





# إنترنت الأشياء THE INTERNET OF THINGS





Dubai Smart City: loE Value at Stake in the Public Sector

Shukri Eid
Director, Cisco Consulting Services
Lead for Middle East Africa Russia CIS

**#DSCF #SmartDubai #MBRSG** 

### AED 4.3b Value at Stake for Dubai Public





**Sector** With a higher potential for the private sector

	Worldwide (over 10 yrs)	<b>Dubai</b> (over 5 yrs)
Public Sector	\$4.6T	AED 4.3 bn (from our study)
Enterprise	\$14.4T	AED 13.6 bn* (using the ww public/private ratio)
	Total of	around AED 17.9bn / 5 yrs

<sup>\*</sup> This assumes Dubai has the same enterprise mix

### 4.3bn AED of net value from 17 use cases only \*\*

Theme		5 year value at stake (AED m)
1.	Public sector productivity Telework, Collab, BYOD, S. Bldg	1,892
2.	Transport Buses, Parking, Street Light, Travel Avoid	1,094
3.	City Management Video Surv, Water, Electricity, Waste	378
4.	Other use cases Health, Learning, Smart Pay, Trans. Grid	949

<sup>\*\*</sup> Assuming only 60% adoption rate for most services



### The Unique City of Dubai:





Dubai has unique characteristics that re-order the relative value of the use cases compared to the global analysis. For example:

Relative increase

Value from **parking and transport** based use cases

Value from **Public sector productivity** use cases

Value from **Electricity transmission** use cases

Relative decrease

**Health service** benefits are lower principally due to a young population (<0.6% over age 65 compare with 13.7% USA)

Low crime rates reduce benefits from **smart street lighting** and **video surveillance** (~1/5 crime rate of the USA)

Higher household density reduces benefits from waste management, electricity and water metering (4.4 people / hh versus 2.5)

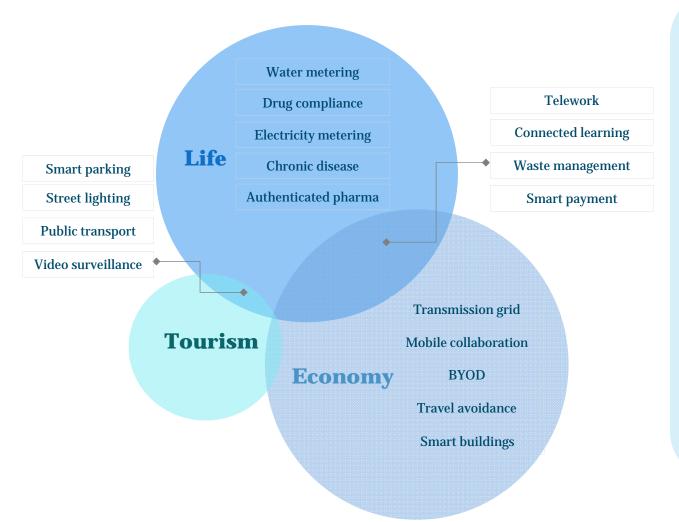
Low unemployment rates (2.57% of economically active Emiratis over 15 years, 0.16% of economically active population over 15 years

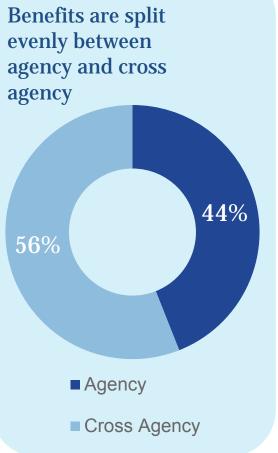


# Selected use cases overlap with "Life, Economy, Tourism"









### Factors critical to capturing **Dubai Smart City value**





#### Leadership

- Own version of IoF Value at Stake to drive Dubai's smart initiative:
  - PS work excellence/ productivity,
  - Superior city/ experience, and
  - City & Transport Management.
- Touching Life, Economy, Tourism.

#### Governance

- Areas of funding might not map directly to where value is recognized and measured.
- A city vision and experience requires an executive driver above agency level.
- **Budget centralization** on related initiatives is a strong tool.

#### Competence

- · Success to be measured at a level different to current departmental KPIs. City dashboard?
- Thinking in terms of value flow, data usage, decision making and ecosystems is critical. Processes to be transformed with newgen capabilities.

#### Technology

- Shared infrastructure among PS agencies (sanitation with utilities, roads with municipality and police ..etc)
- Shared access to systems, data, collaboration call for 'fog' computing.
- Re-thinking the role of existing partners.



### **Dubai Strategic Plan**





### Focus on sustainability as a responsible city

**Economic** 

**Social** 

**Environmental** 

**Economic Development** 





Security, Justice Infrastructure, Land Public Sector & Environment

**Excellence** 











Internet of Things/ Everything





Thank you

